

The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
**Mumbai 400 001**

4<sup>th</sup> April, 2011

Dear Sir,

**Scheme of Arrangement**

Please refer to your 'No objection' vide your letter No. DCS/AMAL /NP/24(f)/397/2010-11 dated 20.7.2010.

We now wish to inform you that the Hon'ble High Court at Delhi has approved the Scheme vide its order dated 24.2.2011.

The necessary Form 21 alongwith the certified to be true copy of the aforesaid Order issued on 31.3.2011 has been filed by all the Transferor and Transferee companies. A copy of the Form 21 filed by the Company alongwith a copy of the order passed by the Hon'ble High Court at Delhi is enclosed.

The Board of Directors of the Company at its meeting held on 31.3.2011 have noted/decided the following:

1. The appointed date of the Scheme is 1.4.2010.
2. The Authorized Share Capital of Company has been enhanced to Rs. 23 Crores from Rs.15 crores.
3. 48,38,249 equity shares of the Company have been cancelled and in lieu thereof 48,38,249 fully paid equity shares bearing distinctive Nos.6452616-11290864 (both inclusive) have been allotted (subject to lock-in as prescribed in your aforesaid letter).
4. To apply to BSE for listing of equity shares now allotted in lieu of the existing shares

Application for listing of the aforesaid equity shares would be made in due course.

Thanking you,

For **KAMA Holdings Ltd.**

**Rajat Lakhanpal**

**(Whole-time Director & Company Secretary)**

**Encl: As above**

CC :

**Central Depository Services  
(India) Ltd.  
Phiroze Jeejeebhoy Towers  
28<sup>th</sup> Floor, Dalal Street  
Mumbai 400 023**

**National Securities Depository Ltd.  
Trade World, 4<sup>th</sup> Floor  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel  
Mumbai 400 013**

**Karvy Computershare Pvt. Ltd.  
Plot No. 17 to 24, Vittarlrao  
Nagar  
Madhapur  
Hyderabad -500 081**